

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 19, 2002

REGISTRATION NO.: 24191 BOOK: 85 PAGE: 313
BONDS ISSUED BY: Orearville R-IV School District
AMOUNT OF ISSUE: \$425,000.00 COUNTY: of Saline
DATE OF ISSUE: June 20, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Construction, equipping, and furnishing of additional classrooms and
restrooms; for the construction, equipping, and furnishing of a new kitchen
and cafeteria; and to complete other remodeling and repair improvements to
the existing facilities of the District and to pay the cost of issuance
thereof

Rate of Interest	Amount	Maturity
2.500%	\$ 35,000.00	03/01/2004
2.900%	35,000.00	03/01/2005
3.200%	40,000.00	03/01/2006
3.500%	40,000.00	03/01/2007
3.700%	40,000.00	03/01/2008
3.900%	45,000.00	03/01/2009
4.100%	45,000.00	03/01/2010
4.250%	45,000.00	03/01/2011
4.400%	50,000.00	03/01/2012
4.500%	50,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after
March 1, 2007 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$412,500.00
INTEREST RATE: 4.5433%
ASSESSED VALUATION: \$4,317,879
INDEBTEDNESS: (Including this issue) \$425,000
NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2002
DATE OF ELECTION: April 2, 2002
ELECTION RESULTS: Yes...93; No...67
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable